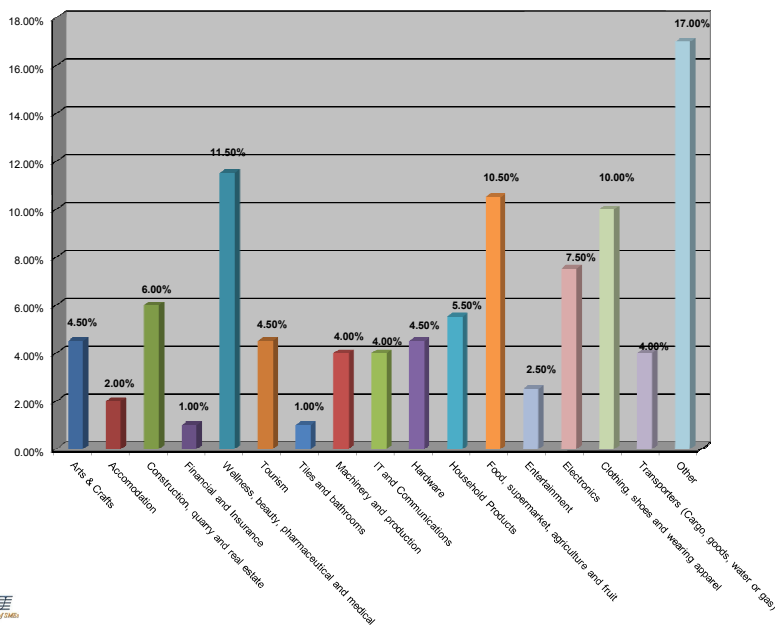


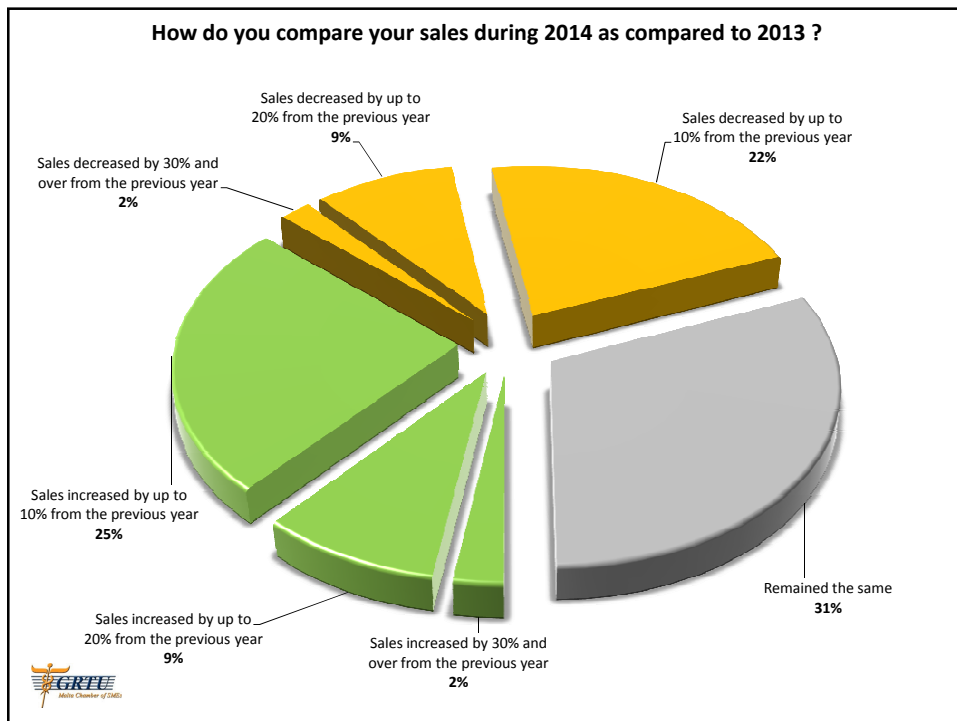
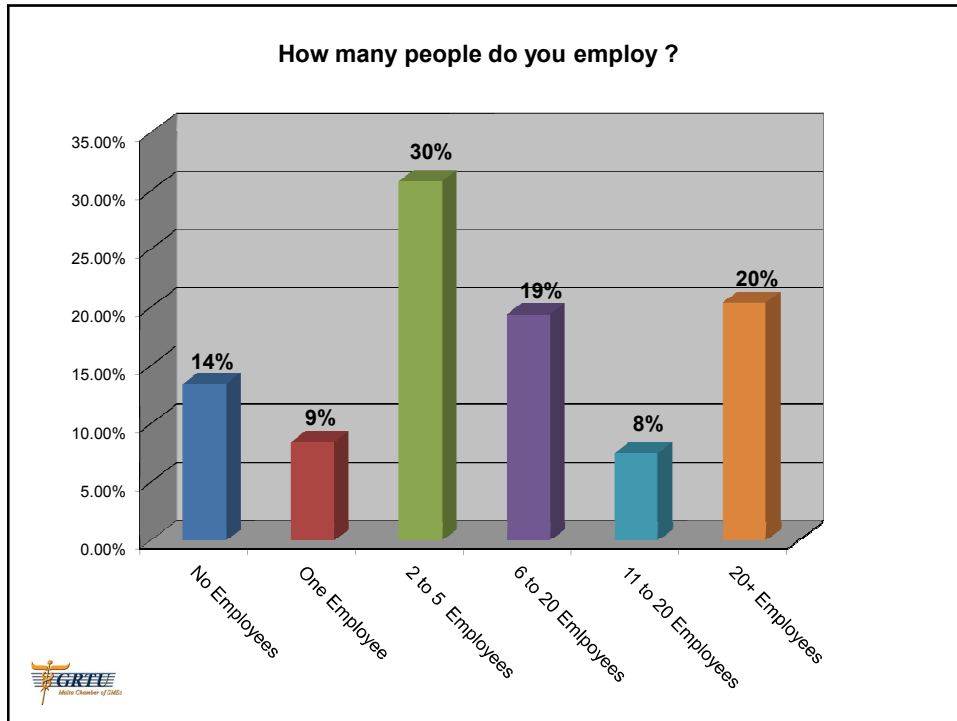


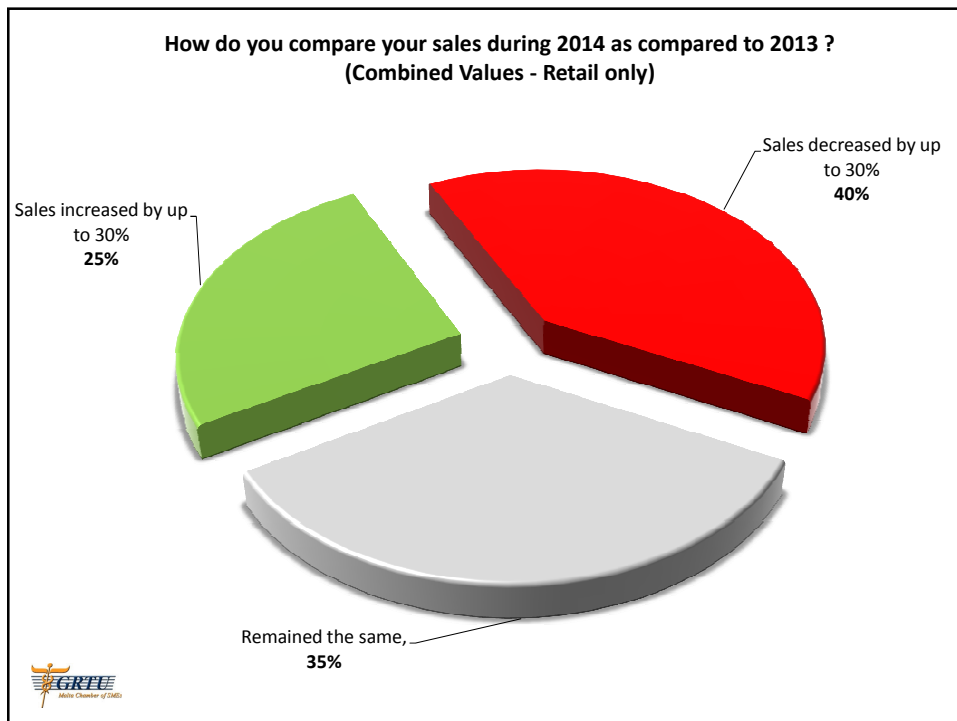
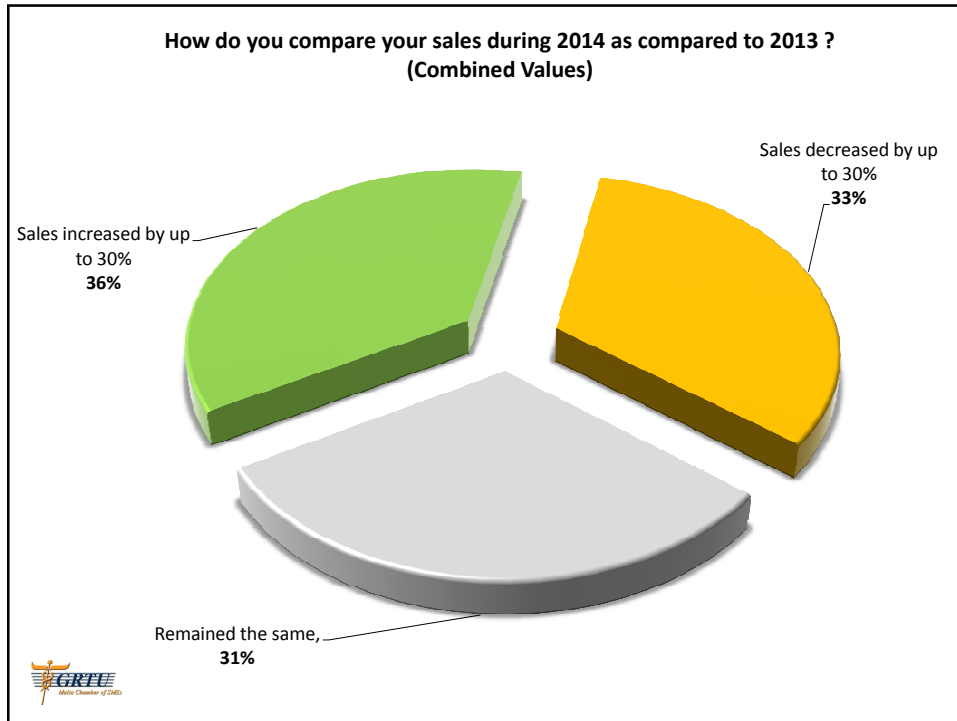
# 2014 Business Survey

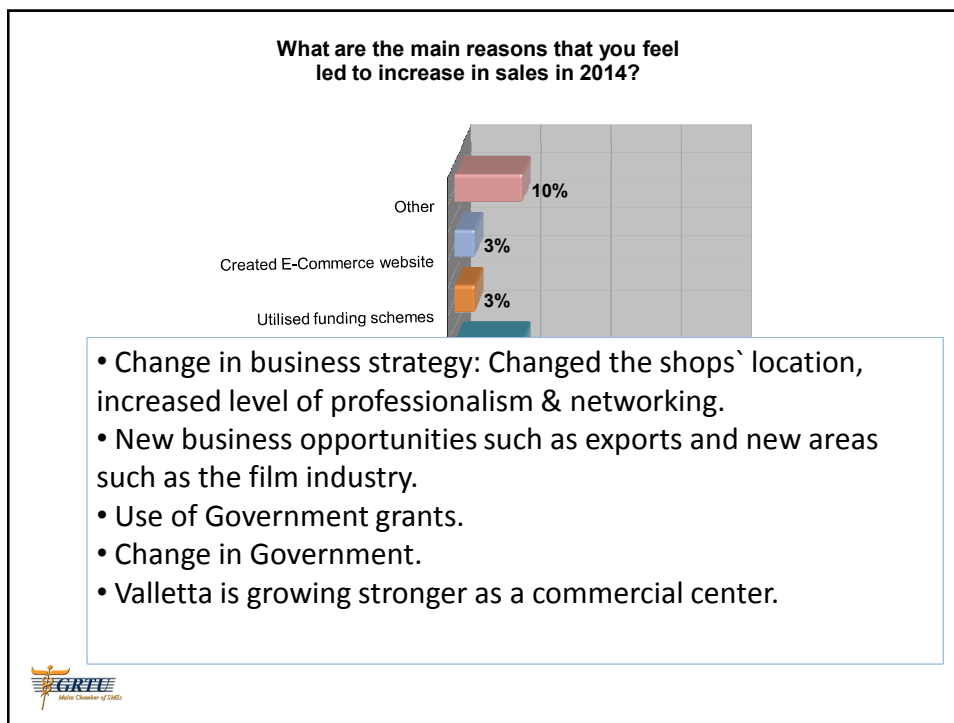
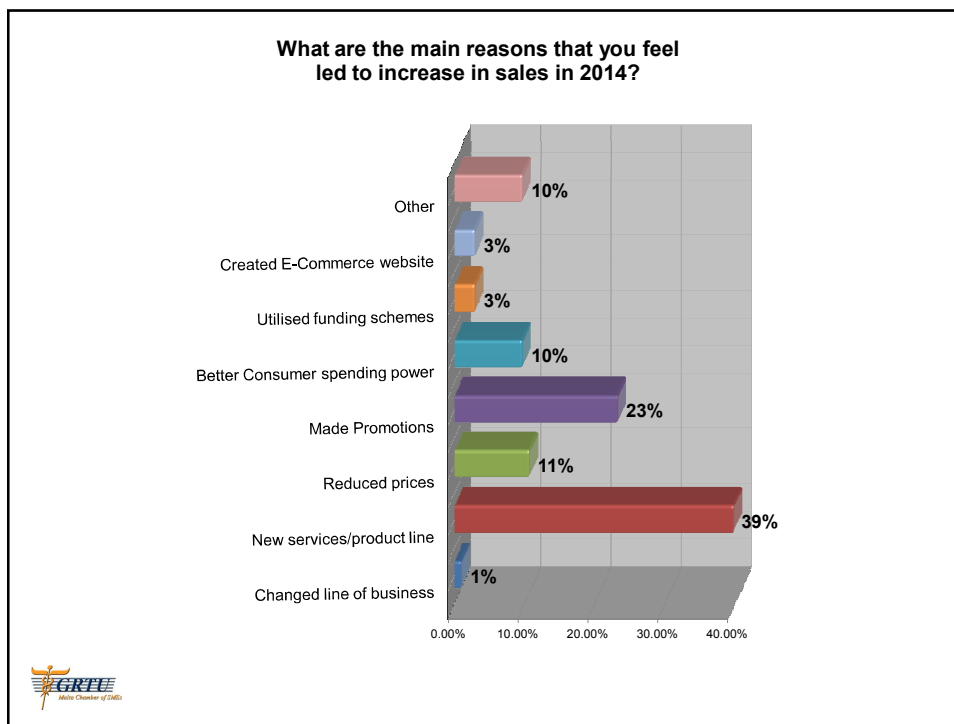
Conducted by GRTU  
January 2015

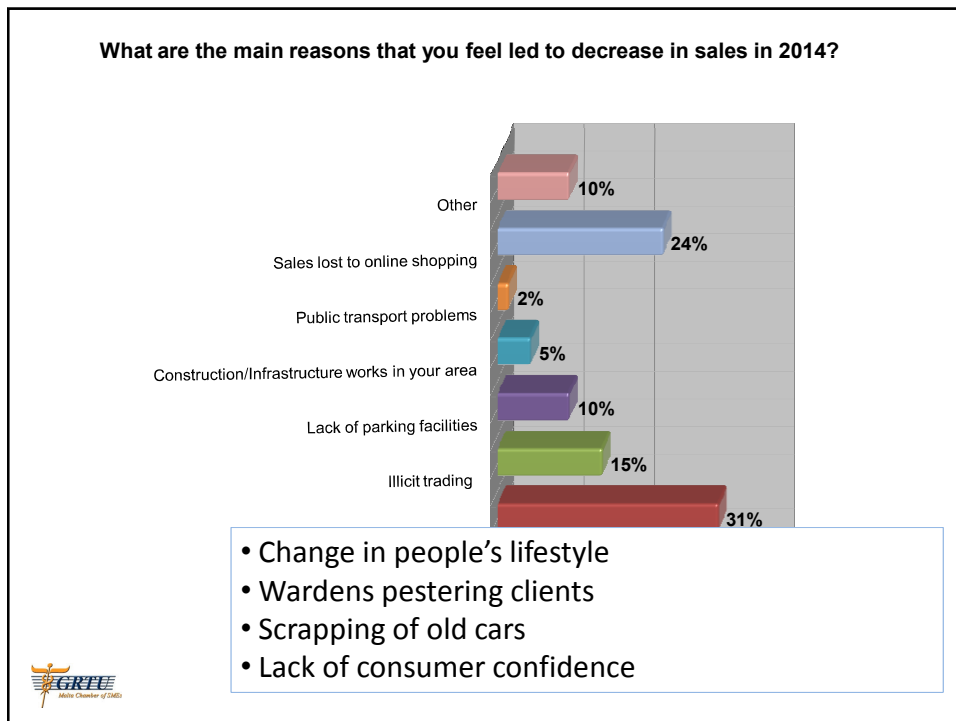
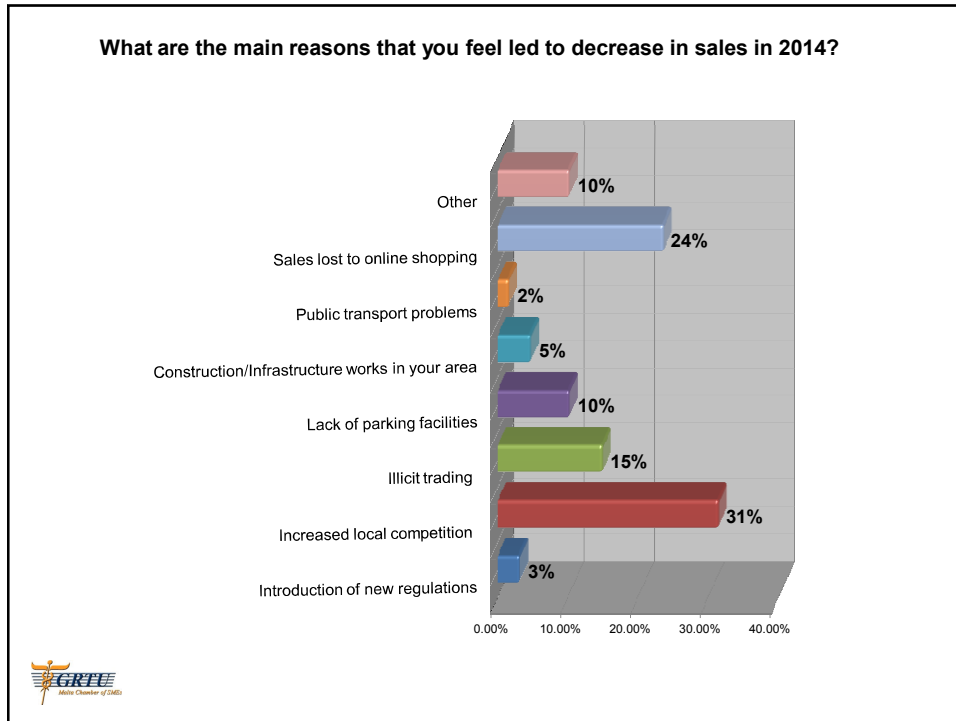
What is your line of business ?

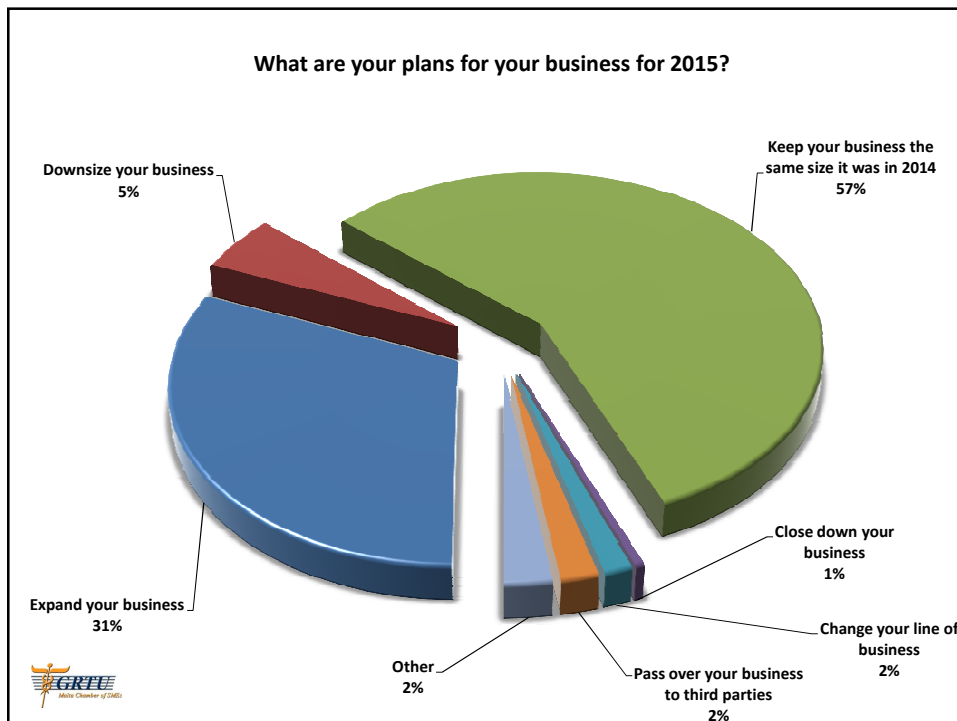
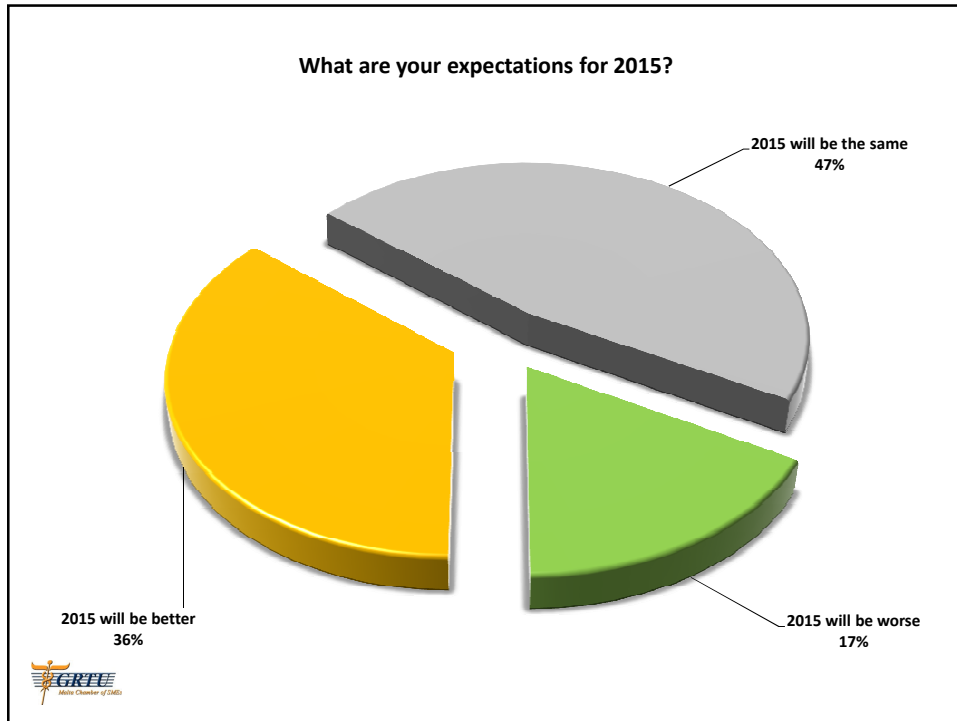


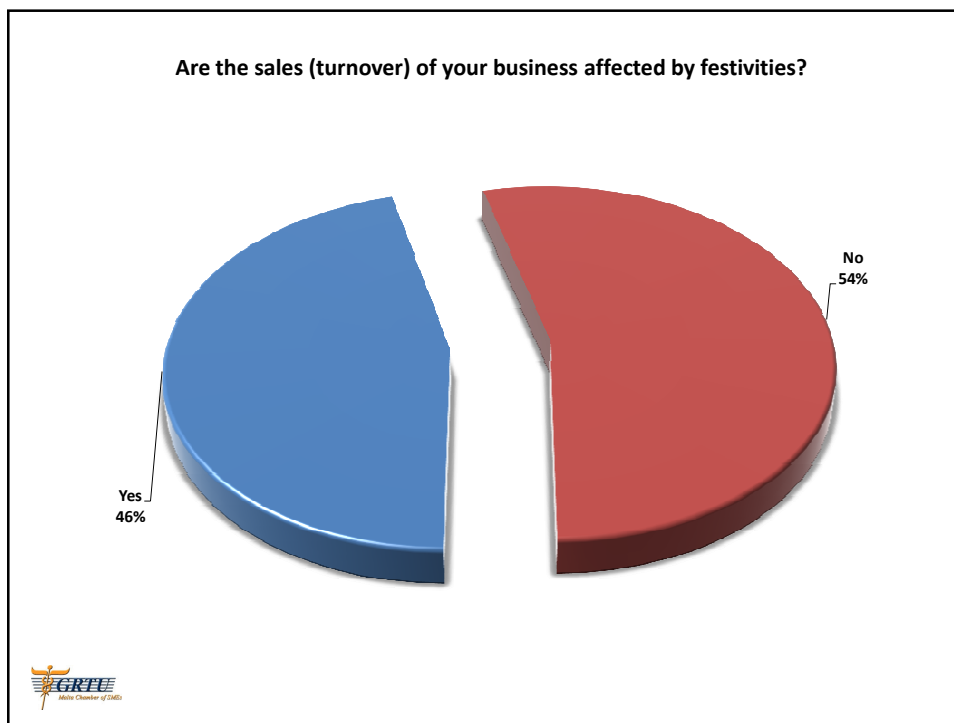
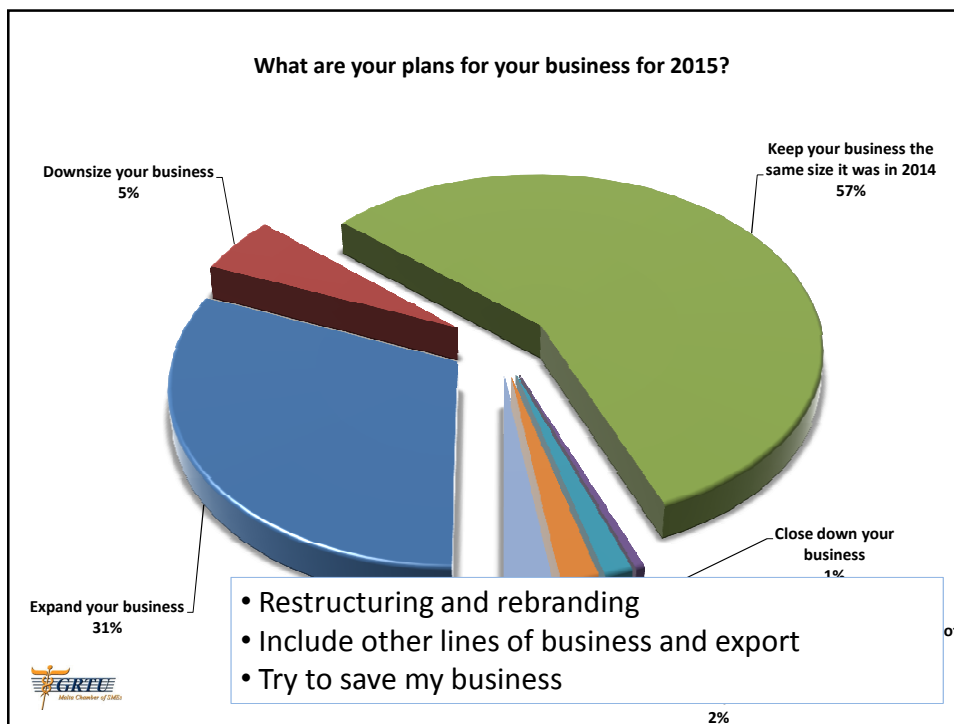


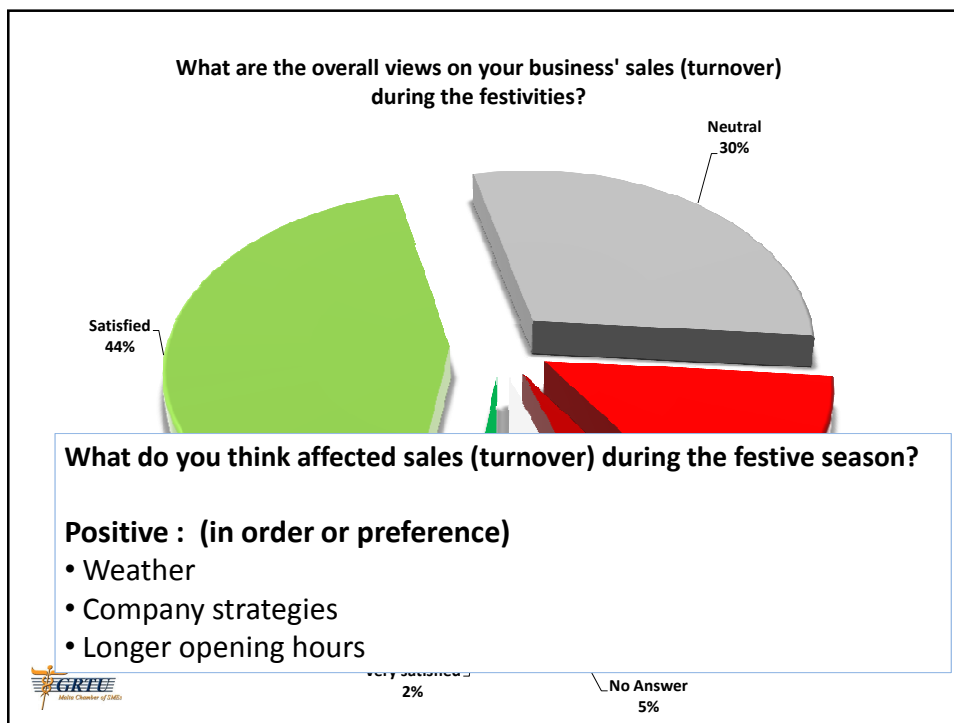
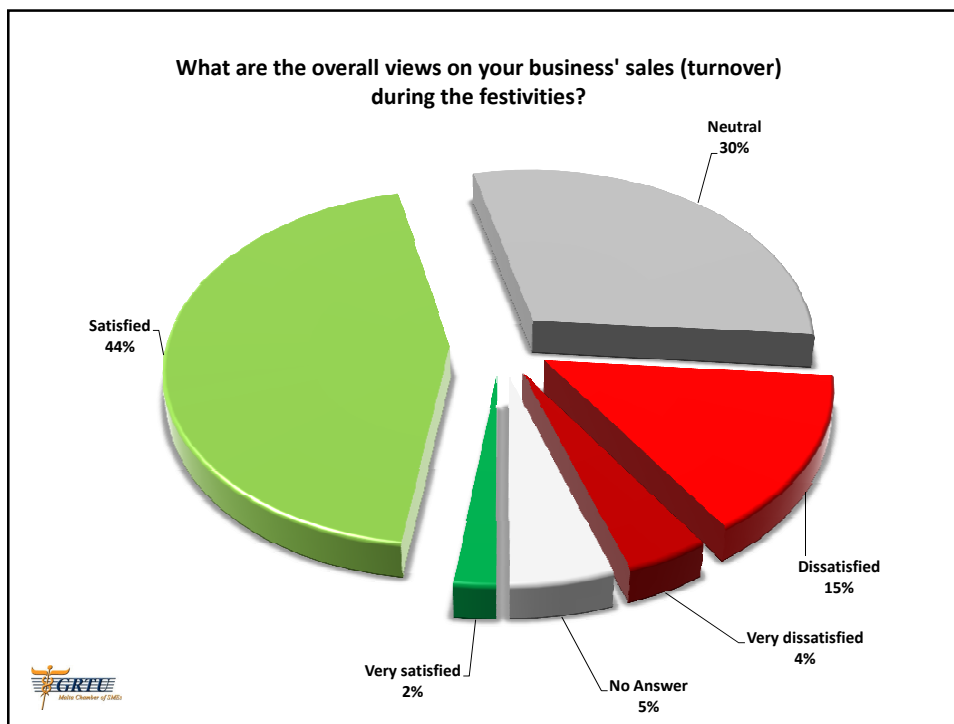




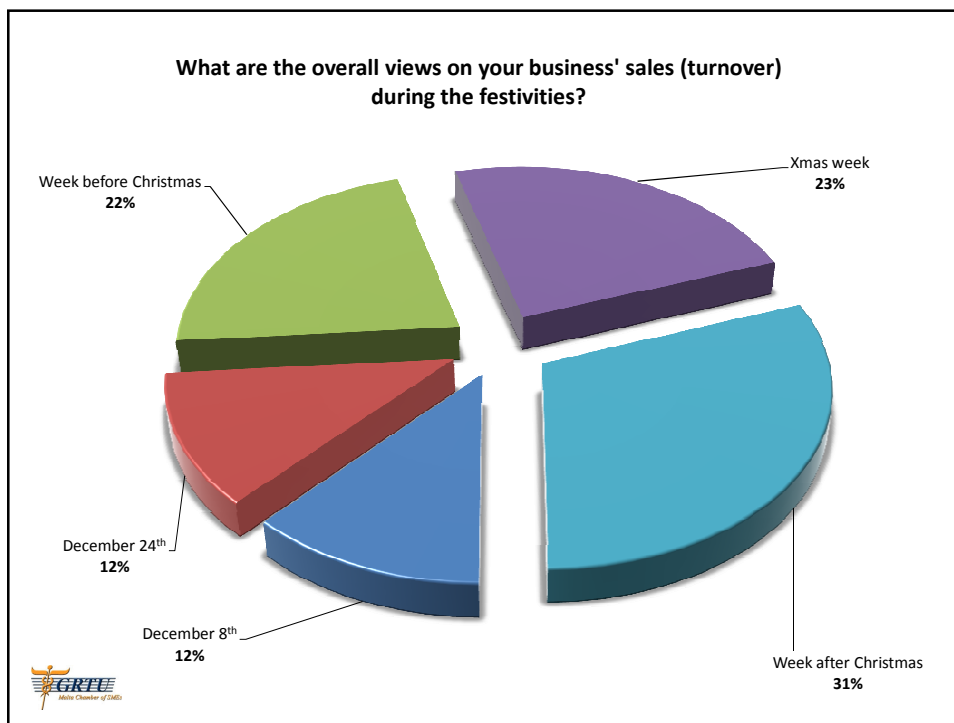
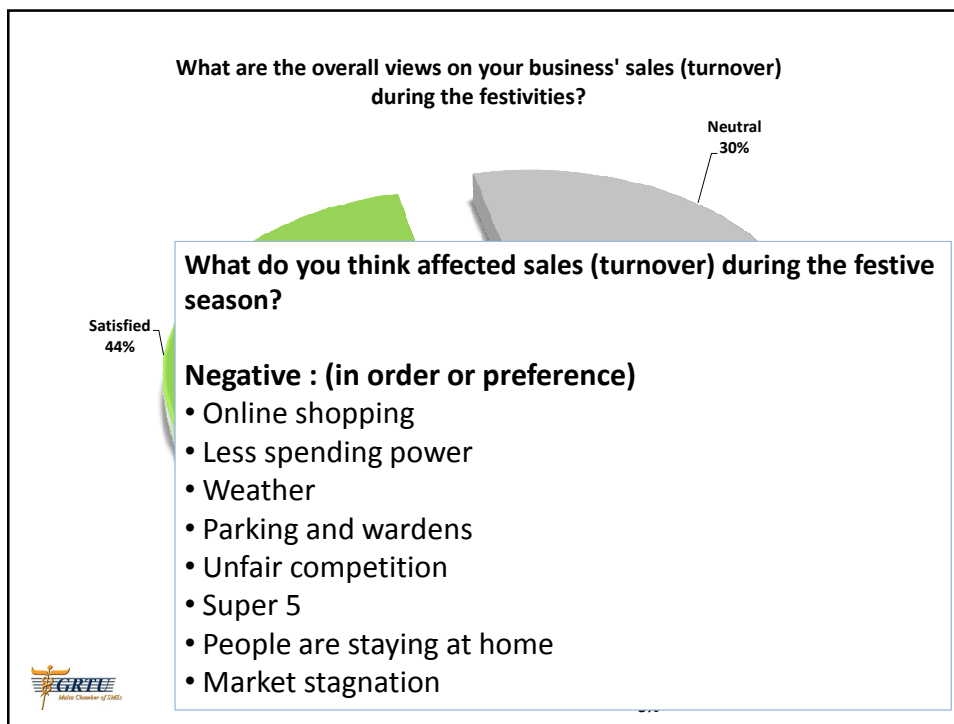


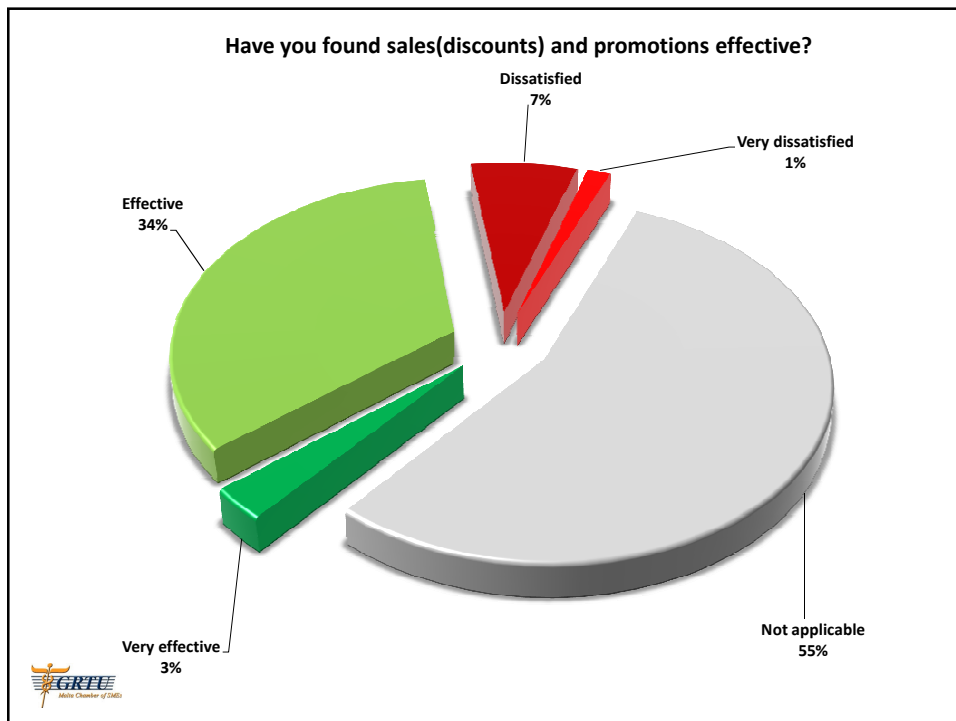
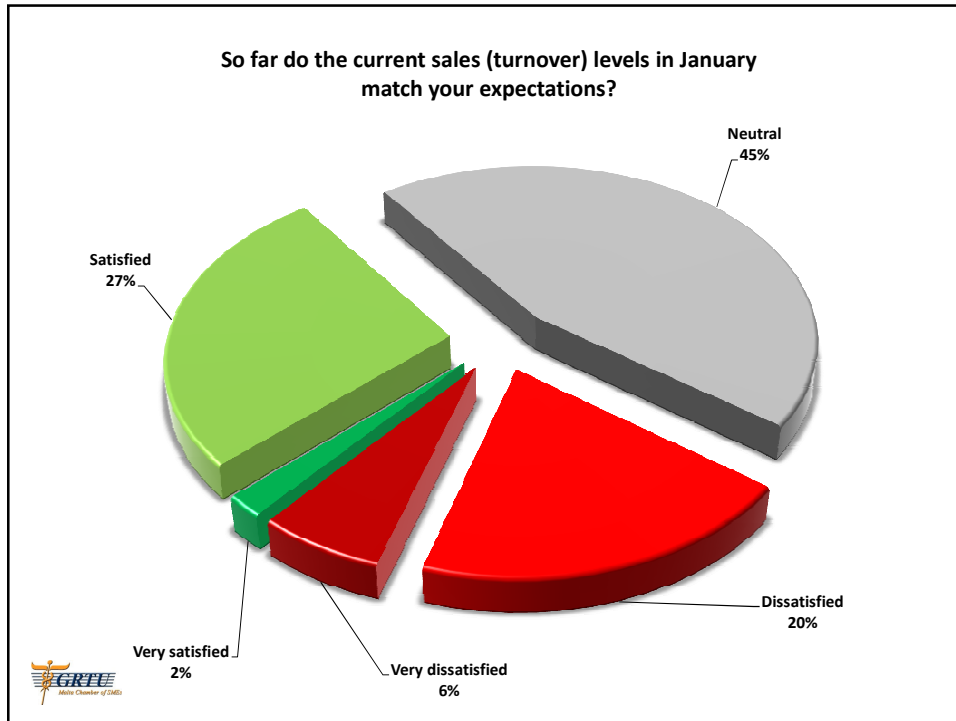


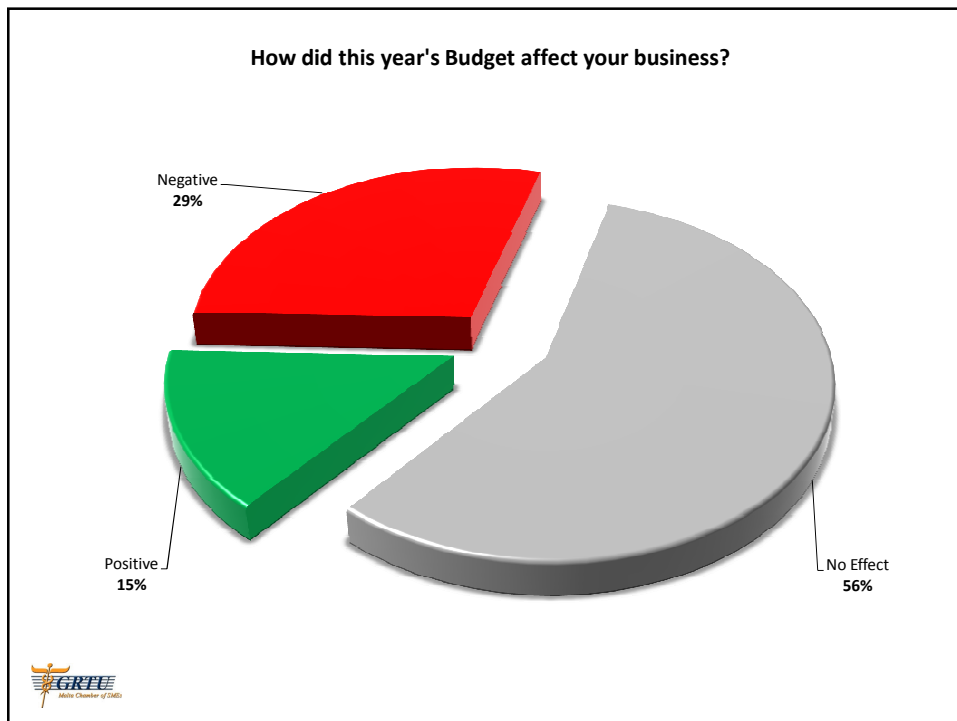
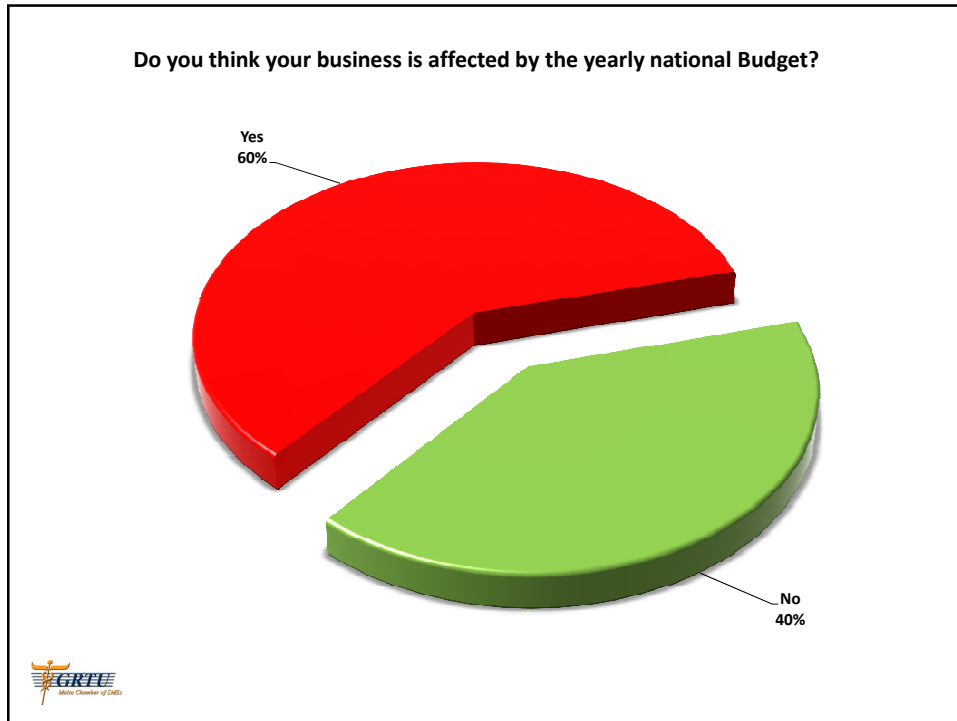


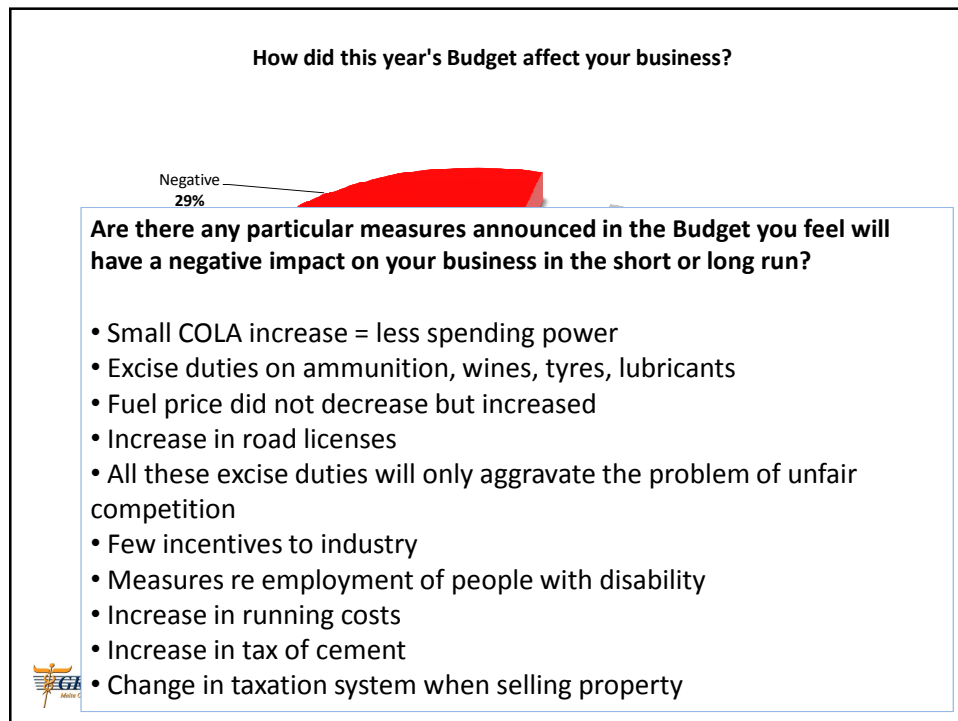
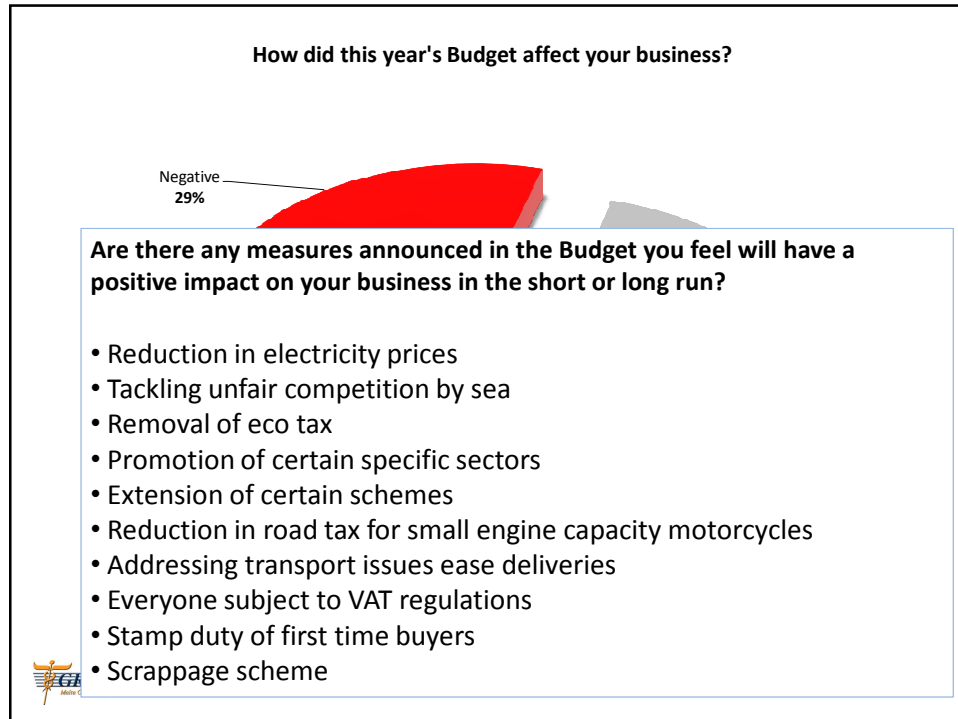












## Concerns for 2015

*In order of preference*

- Unfair competition.
- High fuel costs.
- Parking in all localities, especially in commercial areas and Valletta.
- Reduction in bureaucracy and Government administrative charges.
- Easier access to funds and grants.
- Eco Tax.
- Saturation of market.
- Issues in relation to public procurement (fairness).
- More help for Gozo businesses.
- Tackle dominant position players and their charges.
- Help to compete online.
- Hawker permits.

## Concerns for 2015

*In order of preference*

- Attracting better quality tourists.
- Labour force limitations and lack of skills.
- Postal charges to export.
- Late payments.
- Student card issue.
- Rent laws.
- Reducing heavy vehicle licenses.
- Wardens.
- Loading and unloading issues.
- Car scrapping scheme to include also commercial sector.
- Opening Hours. (Bars want extended opening hours)

## Methodology

- Survey was conducted online through a system of tokens.
- Only members that received a token by email could participate.
- Respondents can only use their token once.
- The responses of 200 participants was recorded.
- Selection of recipients was random from GRTU's membership database.



Thank you

Any questions please ?